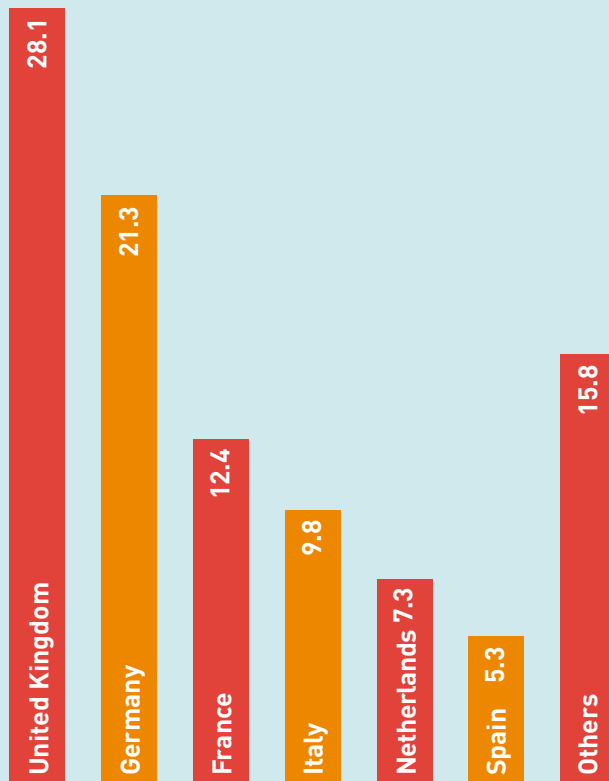


# 2018 Europe

Total: 5.5 billion\*



## Aerosol market share 2018 (%)\*



### BAMA key contacts

Technical and regulatory:

Paul Jackson, [pauljackson@bama.co.uk](mailto:pauljackson@bama.co.uk)

Governance and advocacy:

Patrick Heskins, [patrickheskins@bama.co.uk](mailto:patrickheskins@bama.co.uk)

Events and training:

Sally Tilbury, [sallytilbury@bama.co.uk](mailto:sallytilbury@bama.co.uk)

Membership and communications:

Tiziana Dorigo, [tizianadorigo@bama.co.uk](mailto:tizianadorigo@bama.co.uk)

## BAMA overview

Representing the aerosol industry since **1961**

An industry **Standard for Safety and Good Practice**, recognised and followed internationally

**CPD** certified training by industry experts

**Mutual** recognition **agreements** with Australia, South Africa and North America

**85** members across the supply chain

**Regular** meetings with UK and international bodies

**Expertise** and **guidance** via telephone and published guides

### British Aerosol Manufacturers' Association

1 Viewpoint, Babbage Road, Stevenage SG1 2EQ

Tel: +44 (0)20 7828 5111

[www.bama.co.uk](http://www.bama.co.uk)

@BAMA\_aerosol

British Aerosol Manufacturers' Association

A company Limited by Guarantee No. 01763228

BAMA – working together for a **sustainable** aerosol industry

# UK aerosol manufacturing 2019

**97%**

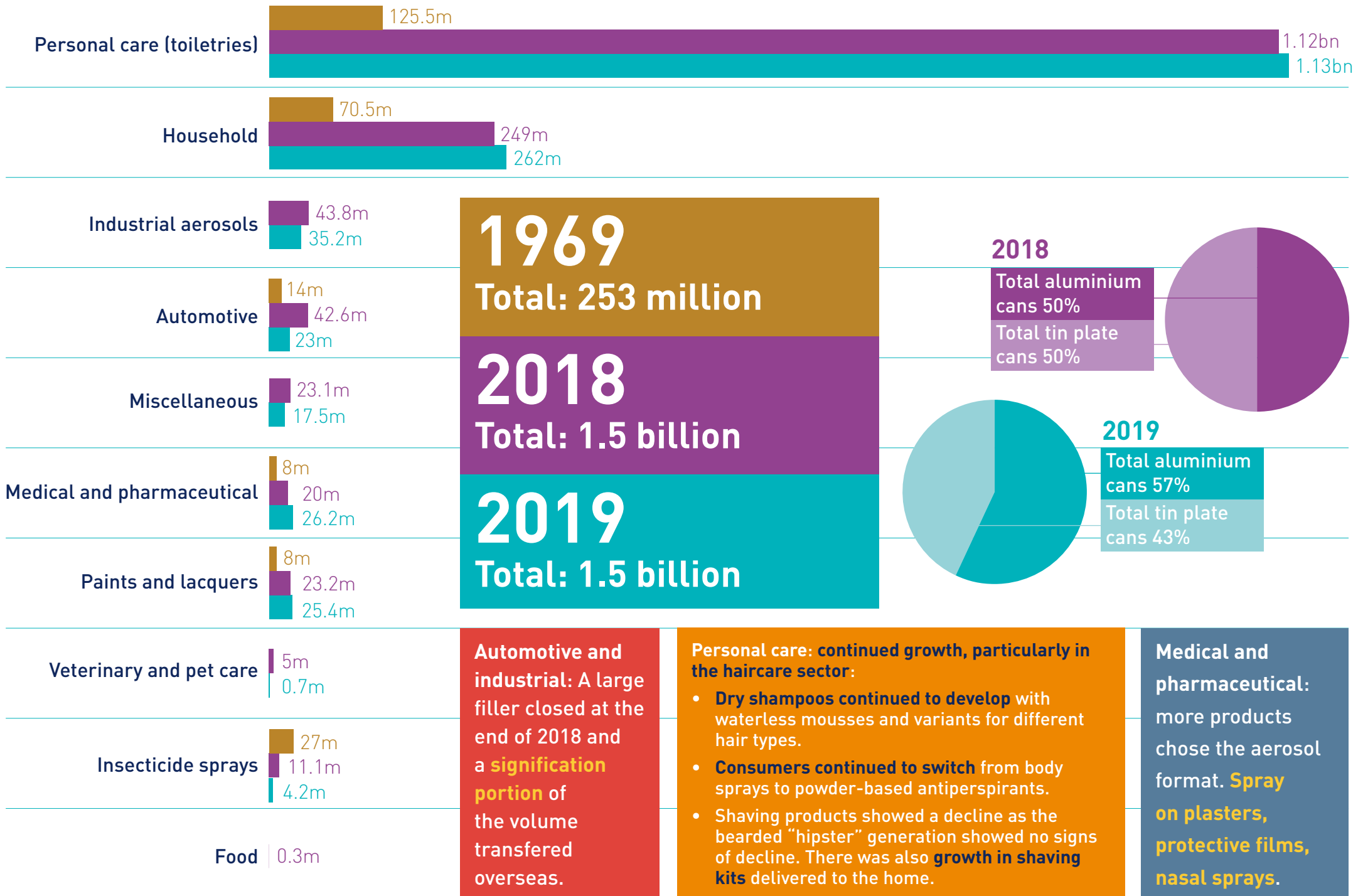
of UK production represented by BAMA

UK is the **largest** aerosol producer in Europe and 3rd largest globally

More than **70%** of UK production is exported

\* FEA, 2018 European Filling Figures

# Filling figures: 1969, 2018, 2019



**Automotive and industrial:** A large filler closed at the end of 2018 and a **signification portion** of the volume transfered overseas.

**Personal care: continued growth, particularly in the haircare sector:**

- **Dry shampoos** continued to develop with waterless mousses and variants for different hair types.
- **Consumers continued to switch** from body sprays to powder-based antiperspirants.
- Shaving products showed a decline as the bearded "hipster" generation showed no signs of decline. There was also **growth in shaving kits** delivered to the home.

**Medical and pharmaceutical:** more products chose the aerosol format. **Spray on plasters, protective films, nasal sprays.**